



14, M. Borg Gauci, Handaq, Qormi QRM 4000, Malta
Company Registration Number C80722
(the "Company")

COMPANY ANNOUNCEMENT

The following is a company announcement issued by Camilleri Finance p.l.c. (the 'Company'), in terms of the rules of Prospects, a market regulated as a multi-lateral trading facility and operated by the Malta Stock Exchange.

Results of Meeting of Bondholders

Quote

Further to the company announcement issued on the 20 December 2023, the Company is hereby announcing that pursuant to a Bondholders' Meeting held on the 12 January 2024, the required majority of the holders of the €5,000,000 4.75% unsecured bonds 2027 (ISIN: MT0001521203) issued by the Company (the 'Maturing Bonds' and the holders of the Maturing Bonds, the 'Maturing Bondholders'), in accordance with section 22.16 of the Company Admission Document dated 22 May 2017, approved the early redemption of the Maturing Bonds.

A quorum was reached at the said meeting and the resolution submitted at the meeting was approved by the required majority of Maturing Bondholders present in person or by proxy, in accordance with the terms of the Company Admission Document.


As communicated through the company announcement issued on the 19 December 2023, the Company has obtained regulatory approval for the issue of €15,000,000 6.25% unsecured bonds 2034 (the 'New Bonds') pursuant to the terms and conditions set out in a prospectus dated 19 December 2023 (the 'Prospectus').

In terms of the Prospectus, the New Bonds shall first be offered to Maturing Bondholders and the period for applications to be received from Maturing Bondholders for the subscription of the New Bonds is between the 15 January 2024 and the 19 January 2024 (both days included).

Full details of the issue of the New Bonds are included in the Prospectus which is available on the Company's website (<https://www.orion.com.mt/>).

The Company will update the market as and when necessary.

Unquote



Pierre Griscti
Company Secretary

Date: 12th January 2024