

14, M. Borg Gauci, Handaq, Qormi QRM 4000, Malta Company Registration Number C80722 (the "Company")

COMPANY ANNOUNCEMENT

The following is a company announcement issued by Camilleri Finance p.l.c. (the 'Company'), in terms of the rules of Prospects, a market regulated as a multi-lateral trading facility and operated by the Malta Stock Exchange.

Investor Presentation

Quote

Reference is made to an announcement made by the Company on the 19 December 2023 in relation to the proposed issue of €15,000,000 6.25% unsecured bonds 2034 (the "Proposed Issuance of the Bonds"). The Company hereby announces that it has today published a slide show in relation to the Proposed Issuance of the Bonds on its website.

The slideshow can be accessed through the link: https://www.orion.com.mt/investor-news

As the Proposed Issuance of the Bonds is subject to a number of conditions, it may or may not materialise. The Company will make further announcements as and when appropriate.

Unquote

Pierre Griscti

Company Secretary

Date: 12th January 2024