



14, M. Borg Gauci, Handaq, Qormi QRM 4000, Malta  
Company Registration Number C80722  
(the "Company")

### Company Announcement

The following is a company announcement issued by Camilleri Finance plc (the 'Company') pursuant to Capital Markets Rules as issued by the Malta Financial Services Authority.

Reference is made to the company announcement issued by the Company on 16th April, 2024 (CMF-74) in which the Board of Directors of the Company announced that it was scheduled to meet on 29th April, 2024 to consider and approve the Audited Financial Statements of Camilleri Finance plc (the "Issuer") and the Consolidated Audited Financial Statements of Orion Retail Investments Limited (the "Guarantor" of the €5 million Prospects MTF Bond) for the year ending 31st December, 2023.

The Board of Directors of the Company approved the Audited Financial Statements of Camilleri Finance plc and the Consolidated Audited Financial Statements of Orion Retail Investments Limited for the year ending 31st December, 2023 and resolved that these be submitted for the approval of the shareholders at the Annual General Meeting. The Directors do not recommend the distribution of a dividend and propose to transfer the profit for the year to reserves.

The Board of Directors has also authorised the publication of the Audited Financial Statements of Camilleri Finance plc and the Consolidated Audited Financial Statements of Orion Retail Investments Limited for the year ending 31st December, 2023 which is available for viewing on the Company's website at <https://www.camillerifinance.mt/investor-news/>



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Pierre Gattetti  
Company Secretary  
29 April 2024