



14, M. Borg Gauci, Handaq, Qormi QRM 4000, Malta
Company Registration Number C80722
(the "Company")

Company Announcement

The following is a company announcement issued by Camilleri Finance plc (the 'Company') pursuant to Capital Markets Rules as issued by the Malta Financial Services Authority.

The Company hereby announces that during the meeting of the Board of Directors of the Company, the Board approved the Audited Financial Statements of the Company for the year ending 31st December 2024 and resolved that these be submitted for the approval of the shareholders at the Annual General Meeting.

The Company's Audited Financial Statements for the financial year ended 31st December 2024, are available for viewing and download on the Company's website at <https://www.camillerifinance.mt/investor-news/>. The Directors' Declaration on the Company's ESEF Annual Financial Report and Audited Financial Statements for year ended 31st December 2024 is attached to this announcement.

The Board of Directors shall recommend to the Annual General Meeting of the Company that no dividend be declared.

The Company further announces that the Audited Consolidated Financial Statements of Camilleri Holdings Limited (the Guarantor) for the year ending 31 December 2024 were approved by the Board of Directors of the Guarantor, also during a meeting held on 29 April 2025. These are available for viewing and download on the Company's website at <https://www.camillerifinance.mt/investor-news/>.

For the purposes of Capital Markets Rule 5.16.24, it is hereby announced that the Audited Consolidated Financial Statements for the year ended 31 December 2024 show a loss after tax of €1,072k. When compared to the Group's financial forecast for 2024 as disclosed in the financial analysis summary published in the prospectus dated 19 December 2023, which shows a loss after tax of €32k, this would result in an adverse variance of €1,040k. Such variance is mainly attributable to extraordinarily low revenues and gross profit margin as a result of U.K. supply chain issues. In contrast, the results of the first quarter of 2025 are positive and are in line with the Group's forecasts.

Pierre Griseti
Company Secretary
29 April 2025



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DIRECTOR'S DECLARATION
ON ESEF ANNUAL FINANCIAL REPORTS

We, Mr. Anthony Camilleri and Mr. John Soler, in our capacity as Directors of Camilleri Finance p.l.c., hereby certify:

- i. That the Annual Financial Report for the year ended 31 December 2024 has been approved by the Board of Directors of the Company and is hereby being made available to the public
- ii. That the Annual Financial Report has been prepared in terms of the applicable rules and regulations, including the Commission Delegated Regulation on the European Electronic Format ('ESEF') and the Capital Market Rules.
- iii. That the Audit Report on the ESEF Annual Financial Report is an exact copy of the original signed by the auditor and that no alterations have been made to the audited elements of the Annual Financial Report including the annual financial statements.
- iv. That the Annual Financial Report shall serve as the official document for the purposes of the Capital Market Rules and the Companies Act (Chapter 386 of the Laws of Malta).

Mr. Anthony Camilleri
Director

Mr. John Soler
Director