COMPANY ANNOUNCEMENT CVS 125

24th September 2026

The following is a Company Announcement issued by the The Convenience Shop (Holding) p.l.c. (the 'Company'), in terms of the Prospects MTF Rules issued by the Malta Stock Exchange and the Capital Markets Rules issued by the Malta Financial Services Authority.

Quote

Potential Transaction involving a Substantial Shareholding and Convening of Extraordinary General Meeting

The Company announces that its Board of Directors has been formally notified by certain shareholders of the Company that a number of prospective purchasers have expressed an interest in potentially acquiring a Substantial Shareholding in the Company, as defined in Capital Markets Rule 5.174.

The Company has further been informed that discussions with such prospective purchasers remain preliminary and exploratory in nature and that, as at the date of this Company Announcement, no binding agreement has been entered into in relation to the acquisition or disposal of any such Substantial Shareholding.

The Company has further been informed that, in connection with the evaluation of a potential transaction, the prospective purchasers and their respective advisers may wish to undertake a due diligence exercise in respect of the Company and may, for that purpose, require access to certain non-public information concerning the Company.

In this respect, the Board of Directors has resolved to convene an Extraordinary General Meeting of the Company to be held on 16th October 2026 at 15.00hrs at Castilian Suite at The Westin Dragonara Resort, Malta, Dragonara Road, St. Julian's, STJ 3143, Malta (the "**EGM**") for the purposes of considering and, if thought fit, passing the following ordinary resolution (special business):

> *That pursuant to Rule 5.174 of the Capital Markets Rules, the Company be and is hereby authorised, in connection with a potential transaction involving a Substantial Shareholding (as defined in Capital Markets Rule 5.174) (a "**Substantial Shareholding**") in the Company, to furnish in confidence to bona fide prospective purchasers such information including unpublished price-sensitive information as may be necessary to enable the bona fide prospective purchasers and their advisers to make, confirm, withdraw or modify any offer for a Substantial Shareholding in the Company.*

The official notice of the EGM is being mailed to all persons entered as shareholders on the Company's register at the Central Securities Depositary of the Malta Stock Exchange as at the close of business on 16th September 2026 (the **'Record Date'**). Only shareholders on this register are entitled to participate in and vote at the EGM. The full, unabridged text of the documents which shall be submitted to the EGM and the draft resolutions proposed to be considered and voted upon at the EGM, are being dispatched to the shareholders as required under the Capital Markets Rules and shall also be available at the registered office of the Company and on the Investor Information section of the Company's website. A Circular to Shareholders setting out further information in relation to the proposed resolution will also be issued to the Shareholders.

The Company will keep the market informed of any further developments as may be required in accordance with the Capital Markets Rules and other applicable regulatory requirements.

Unquote

Richard Deschrijver

Company Secretary