



THE CONVENIENCE SHOP (HOLDING) PLC

C 87554

Marant Food Products, Mdina Road,
Zebbug, ZBG 9017, Malta
(the “Company”)

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by the Company on the 25th November 2022, in terms of the Prospects MTF Rules issued by the Malta Stock Exchange.

Quote

The Board of Directors of the Company hereby announces that the Company intends to submit an application to the Malta Financial Services Authority (the ‘MFSA’), for authorisation for admissibility to listing on the Official List of the Malta Stock Exchange of:

- (i) six million seven hundred thousand (6,700,000) ordinary shares in the issued share capital of the Company of a nominal value of sixteen Euro cents (€0.16) each, being offered to the public by the shareholders of the Company as shall be identified in the prospectus to be published by the Company (the ‘Prospectus’) subject to the approval by the MFSA (the ‘Selling Shareholders’) at an offer price of one Euro (€1.00) each pursuant to a sale shares offer; and
- (ii) one million (1,000,000) ordinary shares in the issued share capital of the Company of a nominal value of sixteen Euro cents (€0.16) each, being offered to the public by the Company at an offer price of one Euro (€1.00) each pursuant to a new share offer.

(collectively, the ‘Offer Shares’)

Furthermore, existing bondholders, employees, franchisees and directors of any company forming part of the Group (as defined in the Company Admission Document published by the Company on the 8th March 2019) as at the date specified in the Prospectus (directly or indirectly through a legal entity the majority of the control or ownership of which is held by them) shall be offered the opportunity to subscribe to up to 1,052,631 of the Offer Shares at the discounted offer price of €0.95 per Offer Share.

Full details on the Offer Shares, including the terms of their issuance or offer (as applicable), will be provided in due course, including through the publication of a prospectus to be published by the Company and subject to the approval by the MFSA.

Unquote



Richard Deschrijver
Company Secretary

25th November 2022