



THE CONVENIENCE SHOP (HOLDING) PLC

C 87554

Marant Food Products, Mdina Road,
Zebbug, ZBG 9017, Malta
(the “Company”)

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by the Company on the 26th June 2023, in terms of the Prospects MTF Rules issued by the Malta Stock Exchange and the Capital Markets Rules issued by the Malta Financial Services Authority

Quote

Forthcoming Annual General Meeting

The Company makes reference to Company Announcement CVS 67 in terms of which the Company informed the market that the forthcoming annual general meeting (the “AGM”) shall be held on the 21st July 2023, and that details of the AGM, including the time and venue, will be set out in the notices to be provided to the shareholders.

Notice is hereby given in terms of article 12.1 of the Articles of Association of the Company that the Company’s AGM shall be held on the 21st July 2023 at 11:00hrs at Trident Park Conference Hall, Trident Park, Notabile Gardens, Mdina Road, Central Business District Zone 2, Birkirkara, CBD 2010, Malta.

The agenda for the AGM shall be as set out below:

Agenda Item 1: Appointment of Chairman and Opening of the Meeting

Agenda Item 2: Quorum

Ordinary Resolutions

Agenda Item 3: Approval of Audited Financial Statements

Proposal: The Board proposes that the the audited financial statements for the financial year ended 31 December 2022, together with the report of the directors and the report of the auditors thereon be received and approved;

Agenda Item 4: Declaration of Dividend

Proposal: The Board proposes that the meeting declares a final net dividend of one million Euro (€1,000,000) (which amounts to a net dividend of €0.032468 per share);

Agenda Item 5: Appointment and Remuneration of Auditors

Proposal: The Board, in line with the recommendation of the Company's Audit Committee, proposes that 'RSM Malta' be reappointed as the Company's auditors until the end of the annual general meeting to be held in 2024. The Board further proposes that it be authorised to fix the remuneration of the Company's auditors;

Agenda Item 6: Remuneration of Directors

Proposal: The Board proposes that the maximum annual aggregate remuneration payable to the Directors of the Company and/or its subsidiary entities, be fixed at three hundred and thirteen thousand eight hundred and forty-eight Euro (€313,848) in accordance with the Prospectus of the Company dated 25th January 2023 (as subsequently supplemented).

Extraordinary Resolutions**Agenda Item 7: Appointment of Directors**

The Directors of the Company shall retire at the forthcoming AGM. All directors of the Company have offered themselves for re-election. In accordance with the Articles of Association of the Company, persons who are entered as Shareholders on the Company's register at the Central Securities Depository of the Malta Stock Exchange as at the close of business on 21st June 2023 (the "Record Date") are entitled to appoint Directors or vote at the election of Directors. Accordingly, the Company shall be accepting nominations in writing of candidates for the election of directors to take place at the AGM in accordance with the Notice of the AGM that has been mailed to the Shareholders. All such nominations shall, on pain of nullity, be submitted on the prescribed form which may be found on the Investor Information section of the Company's website.

As at the date of this Notice, the Company has 30,800,000 ordinary shares in issue (one vote per share).

A copy of this Notice and Agenda, the Annual Report, and all other documentation pertinent to the AGM, are available on the Company's website: <https://www.theconvenienceshop.com/investor-information/>

Unquote

Richard Deschrijver
Company Secretary

Date: 26th June 2023