

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by Dino Fino Finance p.l.c. (the “Company”) bearing company registration number C100038 pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority

Quote

The Company announces that the Consolidated Audited Financial Statements for the financial year ended 31 December 2022 have been approved by the Board of Directors in a Board Meeting held earlier today. A copy of the said Audited Financial Statements can be viewed on the company's website <https://dinofino.com/investor-relations/> and are also being published in ESEF contemporaneously with this Company Announcement. Accordingly, the requisite Directors' Declaration on ESEF Annual Financial Reports is attached to this Announcement.

Furthermore, in accordance with Capital Markets Rule 5.61, it is also announced that the audited financial statements of Dino Fino Operations Limited [C81069] (the guarantor of the €7,800,000 4.75% Secured Bonds due 2033 issued by the Company in terms of a prospectus dated 30th September 2021), for the financial year ended 31 December, 2022 have been approved by its Board of Directors on 29 April 2023, and are also published on the webpage referred to above.

Unquote

By order of the Board



Dr. Austin Gauci Maistre
Company Secretary

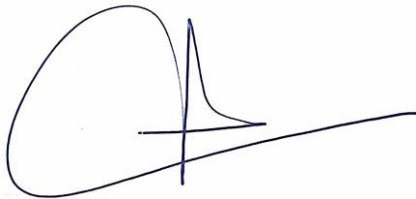
29th April, 2023

Ref: DFF05

**DIRECTORS' DECLARATION
ON ESEF CONSOLIDATED ANNUAL FINANCIAL REPORTS**

We, Dino Fino and Benjamin Muscat, in our capacity as Directors of Dino Fino Finance p.l.c. (C 100038), hereby **certify**:

- i. That the Consolidated Annual Financial Report for the period ended 31 December 2022 has been approved by the Board of Directors of the Company and is hereby being made available to the public.
- ii. That the Consolidated Annual Financial Report has been prepared in terms of the applicable rules and regulations, including the Commission Delegated Regulation on the European Single Electronic Format ("ESEF")¹ and the Capital Markets Rules².
- iii. That the Audit Report on the ESEF Consolidated Annual Financial Report is an exact copy of the original signed by the auditor and that no alterations have been made to the audited elements of the Consolidated Annual Financial Report including the annual financial statements.
- iv. That the Consolidated Annual Financial Report shall serve as the official document for the purposes of the Capital Markets Rules and the Companies Act (Chapter 386 of the Laws of Malta).



Signature
Director
Dino Fino



Signature
Director
Benjamin Muscat

¹ Commission Delegated Regulation **2019/815 on the European Single Electronic Format, as may be further amended from time to time.**

² **Capital Markets Rules as issued by the Malta Financial Services Authority (MFSA).**