

COMPANY ANNOUNCEMENT

ELL Finance p.l.c.

Constitution of Security Interest and Completion of Acquisition of MCP Shares and Marine Shares

Date: 12 August 2026

Ref: ELL02/2026

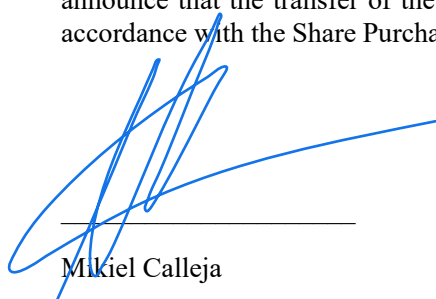
This is an Announcement made by the Company in compliance with the Capital Markets Rules.

The Company refers to the Prospectus dated 30 June 2026 and to the issue of up to €30,000,000 5.35% Secured Bonds 2036 by the Company, with the joint and several guarantee of MCP Company Limited (C 13656) (the “Bonds”). As explained in the Prospectus, Finco Trust Services Ltd. (the “Security Trustee”) was appointed as security trustee for the benefit of the Bondholders pursuant to the Security Trust Deed.

As disclosed in the Prospectus, the Bond Issue was conditional, inter alia, upon the Security Interest being constituted in favour of the Security Trustee and the Bonds being admitted to the Official List of the Malta Stock Exchange. The Security Interest comprises the Hypothecs and the Pledge on Insurance, all as more particularly described in Section 10 of the Registration Document.

The Company is pleased to announce that the Security Interest has been granted and constituted in full in favour of the Security Trustee, for the benefit and in the interest of the Bondholders.

The Company further refers to Section 4.1 of the Securities Note, in terms of which part of the net proceeds from the Bond Issue were to be applied towards payment of part of the Purchase Price due under the Share Purchase Agreement in respect of the MCP Shares and the Marine Shares. The Company is pleased to announce that the transfer of the MCP Shares and the Marine Shares to the Company has taken place in accordance with the Share Purchase Agreement and the use of proceeds described in the Prospectus

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Mikiel Calleja

Company Secretary

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