

The following is a Company Announcement issued by Endo Finance p.l.c., a company registered under the laws of Malta with company registration number C 89481 and having its registered office at 10, Timber Wharf, Marsa MRS 1443, Malta (hereinafter the “Company”), pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority in accordance with the provisions of the Financial Markets Act (Chapter 345 of the laws of Malta), as amended from time to time.

Quote

Completion of Cross-Border Merger of Guarantors

By way of follow-up to Company Announcement END29 dated 10th August 2021, it is hereby announced that the cross-border merger between International Fender Providers Ltd (C 69877) (hereinafter “IFP Malta”) [*the acquiring company*] and IFP International Fender Providers Limited (hereinafter “IFP Cyprus”) [*the company being acquired*], two of the joint and several guarantors of the €13,500,000 4.5% unsecured bonds 2029 issued by the Company pursuant to and in terms of the prospectus dated 6th March 2019, became effective on the 3rd October 2022.

Accordingly, in view of the merger by absorption having taken effect as stated above, IFP Malta, as the acquiring company, has succeeded to all the rights, assets, obligations and liabilities of IFP Cyprus and directly owns the assets and assumed the liabilities of IFP Cyprus.

As previously announced, the date from which the transactions of IFP Cyprus are treated for tax and accounting purposes as being those of IFP Malta is 1st January 2021.

Unquote

By order of the Board.



Dr Luca Vella
Company Secretary

13th October 2022

Company Announcement: END39