

The following is a Company Announcement issued by Endo Finance p.l.c., a company registered under the laws of Malta with company registration number C 89481 and having its registered office at 10, Timber Wharf, Marsa MRS 1443, Malta (hereinafter the “Company”), pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority in accordance with the provisions of the Financial Markets Act (Chapter 345 of the laws of Malta), as amended from time to time.

*Quote*

**Acquisition of MV Endo Ponente**

Further to company announcement END42 dated 3<sup>rd</sup> January 2023 concerning the sale of the marine vessel Endo Breeze and the consequent treatment of proceeds from the said sale, it is announced that the Endo Group has, through Endo Tailwind Maritime Limited (C 93340) and pursuant to the successful completion of the appropriate structural and condition inspections into the vessel, acquired a marine vessel which was financed through part of the proceeds of the sale of the MV Endo Breeze.

Specifically, Endo Tailwind Maritime Limited took delivery of the marine vessel Endo Ponente (formerly MT Mandume) with hull (IMO) number 9426506 on the 8<sup>th</sup> June 2023, which vessel has been registered under the Malta flag. A first priority mortgage on the MV Endo Ponente was registered in the Malta ship registry in favour of the Custodian (as defined in the Prospectus dated 6<sup>th</sup> March 2019) in its capacity as trustee of the Endo Trust for the benefit of bondholders also on the 8<sup>th</sup> June 2023, together with other collateral rights contemplated in the Prospectus in favour of the Custodian as security for the payment and performance of the Company’s obligations in accordance with and subject to the terms and conditions set forth in the Prospectus.

In keeping with the Endo Group’s commitment to continue to strengthen its existing fleet of marine vessels in line with its current operating model, the Group has identified and advanced a payment on account of another marine vessel to be acquired in the coming months; said payment on account was, similarly, financed through part of the proceeds of the sale of the MV Endo Breeze. The Company will keep the market informed of developments in this regard, as necessary.

*Unquote*

*By order of the Board.*



---

Dr Luca Vella  
Company Secretary

9<sup>th</sup> June 2023

*Company Announcement: END46*