

The following is a Company Announcement issued by Endo Finance p.l.c., a company registered under the laws of Malta with company registration number C 89481 and having its registered office at 10, Timber Wharf, Marsa MRS 1443, Malta (hereinafter the “Company”), pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority in accordance with the provisions of the Financial Markets Act (Chapter 345 of the laws of Malta), as amended from time to time.

Quote

Change of Custodian

Pursuant to a Deed of Retirement and Appointment of Trustees, GVZH Trustees Limited (C 23095), as Custodian of the Endo Trust, resigned its role in mutual agreement with the Company with effect from 19th December 2023, and Onyx Trustees Limited (C 105362) was appointed in its stead also with effect from the said date.

Pursuant to the aforementioned change in custodian, all collateral rights previously registered in the name and in favour of GVZH Trustees Limited, as Custodian for the benefit of bondholders, have been duly transferred and constituted in favour of the new custodian, Onyx Trustees Limited, for the benefit of bondholders with effect from 19th December 2023.

First priority mortgages on each of the MV Mumtaz and the MV Endo Ponente were registered in the Malta ship registry in favour of Onyx Trustees Limited in its capacity as trustee of the Endo Trust for the benefit of bondholders on the 19th December 2023, and a first priority mortgage on the MV Endo Scirocco was registered at the Cyprus ship registry as an encumbrance over said vessel in favour of Onyx Trustees Limited in its capacity as trustee of the Endo Trust for the benefit of bondholders also on 19th December 2023, together with other collateral rights contemplated in the Prospectus dated 6th March 2019 in favour of Onyx Trustees Limited, as the new custodian, as security for the payment and performance of the Company’s obligations in accordance with and subject to the terms and conditions set forth in the Prospectus.

Unquote

By order of the Board.



Dr Luca Vella
Company Secretary

20th December 2023

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