

The following is a Company Announcement issued by Endo Finance p.l.c., a company registered under the laws of Malta with company registration number C 89481 and having its registered office at 10, Timber Wharf, Marsa MRS 1443, Malta (hereinafter the “Company”), pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority in accordance with the provisions of the Financial Markets Act (Chapter 345 of the laws of Malta), as amended from time to time.

**Quote**

**Subscription of Unlisted Notes 2027**

The Company hereby announces that its offer of up to €7,000,000 7.5% unsecured callable notes due in 2027 of a nominal value of €1,000 per note issued and redeemable at par (the “Notes”), in terms of a prospectus dated 29<sup>th</sup> November 2023 (the “Prospectus”), has been subscribed in full by virtue of the subscription to the Participation Notes (as defined in the Prospectus) and closed ahead of schedule on the 22<sup>nd</sup> December 2023.

The Notes have been issued on 22<sup>nd</sup> December 2023 and interest on the Notes at the rate of 7.5% *per annum* commenced on 22<sup>nd</sup> December 2023 and shall be payable annually in arrears on the 29<sup>th</sup> December of each year, with the first interest payment falling due on 29<sup>th</sup> December 2024 (covering a period longer than one year from and including 22<sup>nd</sup> December 2023 up to and including 28<sup>th</sup> December 2024). In view of the foregoing, reference is made to the Prospectus whereby it is to be noted that all references to interest commencement throughout the Prospectus are to be understood to refer to 22<sup>nd</sup> December 2023 as aforesaid.

The Global Note (as defined in the Prospectus) and Participation Notes will not be listed on the Malta Stock Exchange or on any other regulated market.

The Company wishes to thank the investing public for its strong support in this Notes issue.

**Unquote**

*By order of the Board.*



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Dr Luca Vella  
Company Secretary

22<sup>nd</sup> December 2023

*Company Announcement: END54*