

The following is a Company Announcement issued by Endo Finance p.l.c., a company registered under the laws of Malta with company registration number C 89481 and having its registered office at 10, Timber Wharf, Marsa MRS 1443, Malta (hereinafter the “Company”), pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority in accordance with the provisions of the Financial Markets Act (Chapter 345 of the laws of Malta), as amended from time to time.

Quote

Acquisition of MV Endo Ostro

It is hereby announced that the Endo Group has, through Endo Ostro Maritime Ltd (C 107043) and pursuant to the successful completion of the appropriate structural and condition inspections into the vessel, acquired a marine vessel which was financed through part of the proceeds from the offer by the Company of the €4.8 million 6% unsecured and unlisted notes 2027 [the ‘September 2022 Notes’] and the offer by the Company of the €7,000,000 7.5% Unsecured Callable Notes 2027 [the ‘2023 Notes’] (details of both offers by the Company are set out in the prospectus dated 29th November 2023 published in connection with the issue of the 2023 Notes [the ‘Prospectus’]).

Specifically, Endo Ostro Maritime Ltd took delivery of the marine vessel Endo Ostro with hull (IMO) number 9393656 on the 14th June 2024, which vessel has been registered under the Malta flag.

A first priority mortgage on the MV Endo Ostro was registered in the Malta ship registry in favour of Onyx Trustees Limited (C 105362) *qua* custodian, in its capacity as trustee of the Endo Trust II for the benefit of holders of the September 2022 Notes also on the 14th June 2024, together with other collateral rights detailed in the Prospectus in favour of Onyx Trustees Limited as security for the payment and performance of the Company’s obligations towards holders of the September 2022 Notes.

Additionally, a second ranking mortgage on the MV Endo Ostro was registered in the Malta ship registry in favour of Onyx Trustees Limited *qua* custodian in its capacity as trustee of the Endo Trust II for the benefit of holders of the 2023 Notes also on the 14th June 2024, together with other collateral rights contemplated in the Prospectus in favour of Onyx Trustees Limited as security for the payment and performance of the Company’s obligations in accordance with and subject to the terms and conditions set forth in the Prospectus.

In the view of the fact that the full amount of net proceeds from the offer of each of the September 2022 Notes and the 2023 Notes was not required to finance the acquisition of the MV Endo Ostro, given that the final price agreed upon was less than that originally anticipated for the vessel, the remaining balance held by the custodian in an amount of *circa* €2.9 million not utilised as aforesaid will be used for general corporate funding purposes of the Endo Group.

Unquote

By order of the Board.



Dr Luca Vella
Company Secretary

15th June 2024

Company Announcement: END58