The following is a Company Announcement issued by Endo Finance p.l.c., a company registered under the laws of Malta with company registration number C 89481 and having its registered office at 10, Timber Wharf, Marsa MRS 1443, Malta (hereinafter the "Company"), pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority in accordance with the provisions of the Financial Markets Act (Chapter 345 of the laws of Malta), as amended from time to time.

Quote

€23,000,000 5.75% Bonds 2036 Basis of Acceptance

Further to company announcement END77 issued on 16th July 2026, the Company hereby announces the basis of acceptance for the €23,000,000 worth of 5.75% Bonds 2036 of a nominal value of €100 per Bond issued at par by Endo Finance p.l.c. (the "Bonds").

In terms of the Prospectus dated 15th July 2026 (the "Prospectus"), the Bonds were available for subscription by: (i) holders of the €4,800,000 unsecured notes 2027 issued by the Company in terms of the offering memorandum dated 29th September 2022 (the "2022 Notes"); (ii) holders of the €7,000,000 unsecured callable notes 2027 issued by the Company in terms of the prospectus dated 29th November 2023 (the "2023 Notes"); and (iii) authorised financial intermediaries pursuant to the intermediaries' offer in respect of the balance of the Bonds not subscribed to by the noteholders identified in (i) and (ii) above, all as further detailed in the Prospectus.

The Bond Issue has been subscribed in full and the Bonds have been allocated amongst holders of the 2022 Notes and of the 2023 Notes, respectively, and authorised financial intermediaries in accordance with the terms of the Prospectus.

In accordance with the Prospectus, the Bonds shall bear interest from and including 18th August 2026 which shall be payable annually in arrears on 18th August of each year, with the first interest payment falling due on 18th August 2027 (covering the period 18th August 2026 up to and including 17th August 2027).

The Bonds are expected to be admitted to listing on the Official List of the Malta Stock Exchange on 18th August 2026 and trading is expected to commence on 19th August 2026.

The 2023 Notes shall be redeemed early on 18th August 2026. Holders of the 2023 Notes shall receive interest on the 2023 Notes held up to and including 18th August 2026.

Holders of 2022 Notes in an aggregate amount of €2,140,000 subscribed for Bonds via an Existing Notes Transfer (as defined in the Prospectus). Said holders of 2022 Notes shall receive interest on the 2022 Notes held up to and including 18th August 2026. The remaining holders of 2022 Notes, holding in aggregate €2,660,000 worth of 2022 Notes, who elected not to subscribe for the Bonds by way of Existing Notes Transfer shall continue to receive the interest rate applicable to the 2022 Notes (6%) up to and including 9th November 2027, being the day prior to the 2022 Notes redemption date.

The Board of Directors wishes to thank all applicants and authorised financial intermediaries for their continued support and trust in the Company.

Unquote

By order of the Board.

Dr Luca Vella
Company Secretary

11th August 2026

Company Announcement: END78