

ETSF Fund SICAV plc (SV410)
475, Triq il-Kbira San Guzepp,
Santa Venera, SVR 1011, Malta

Notice of the Fifth Annual General Meeting
In terms of Article 14 of the Articles of Association

Notice to shareholders is hereby being given of the Fifth Annual General Meeting of ETF Fund SICAV plc to be held on Thursday 26th October 2023 at 14:15 hours (CET) for the purpose of considering the following Agenda:

- 1) To waive the fourteen (14) day notice;
- 2) To consider and if deemed fit to approve the Company's Annual Report and Audited Financial Statements as of 30 June 2023;
- 3) To re-appoint the current Directors to hold office from the conclusion of the said Meeting until the conclusion of the next Annual General Meeting and to fix the remuneration thereof; and
- 4) To re-appoint the current Auditors of the Company and authorize the Directors to fix the remuneration thereof.

A member entitled to attend, and vote is entitled to appoint a proxy and that proxy need not also be a member.

By order of the Board



Ms Lesley-Ann Lewis
For and on behalf of
BOV Fund Services Limited
Company Secretary

25th October 2023

IMPORTANT NOTES

1. In terms of Article 14 of the Memorandum of Association of the Company and the provisions of the Offering Memorandum of the Company, holders of Founder Shares only have the right to receive notice of and attend at general meetings and to vote.
2. A shareholder entitled to vote may appoint a proxy to attend and vote instead of him/her using the enclosed Form of Proxy. To be valid this Form of Proxy must reach the Company Secretary at BOV Fund Services Limited, T475, Triq il-Kbira San Guzepp, Santa Venera, SVR 1011, Malta, 48 hours before the appointed time and date of the Meeting.