



19-25, Conservatory Street, Floriana, Malta
Company Registration Number C89431
(the "Company")


Company Announcement

The following is a company announcement issued by FES Finance p.l.c. ("FES" or the "Company") pursuant to Rule 4.11.13 of the Prospectus Rules.

Update to Company Announcement FES58 and FES59

Reference is made to announcement FES58 and FES59 issued by FES Finance p.l.c. on 29 July 2023 and 31 July 2023, respectively, whereby the Company announced that, by virtue of an agreement dated 30 September 2019, FES Projects Limited, a limited liability company registered under laws of Malta with company registration number C83872, having registered office at 19-25, Conservatory Street, Floriana, Malta ("FES Projects"), the parent company of FES and Guarantor for the purposes of the Secured Bond issued by FES on Prospects M11², entered into an agreement to extend the promise of sale agreement with GOLCO Limited, a limited liability company registered under the laws of Malta with company registration number C8770, having its registered office situated at "Standard Buildings" C. De Brockdorf Street, Msida, Malta ("the Vendor"). The balance due to the Vendor has been fully paid up as of 30 June 2023. On 25 July 2023, the parties agreed to extend the promise of sale agreement to 30 August 2023.

The Company hereby announces that the Vendor and FES Projects Ltd have agreed to further extend the promise of sale agreement until 30 November 2023, under the same terms and conditions.



Dr Reuben Debono
Company Secretary
3 October 2023