



19-25, Conservatory Street, Floriana, Malta
Company Registration Number C89431
(the "Company")

Company Announcement

The following is a company announcement issued by FES Finance p.l.c. ("FES" or the "Company") pursuant to Rule 4.11.13 of the Prospectus Rules.

Update to Company Announcement FES62

Reference is made to announcement FES62 issued by FES Finance p.l.c. on 3 October 2023, whereby the Company announced that, by virtue of an agreement dated 30 September 2019, FES Projects Limited, a limited liability company registered under laws of Malta with company registration number C83872, having registered office at 19-25, Conservatory Street, Floriana, Malta ("FES Projects"), the parent company of FES and Guarantor for the purposes of the Secured Bond issued by FES on Prospects MTF, entered into an agreement to extend the promise of sale agreement with GOLCO Limited, a limited liability company registered under the laws of Malta with company registration number C8770, having its registered office situated at "Standard Buildings" C. De Brockdorf Street, Msida, Malta ("the Vendor").

The Company hereby announces that the Vendor and FES Projects Ltd have agreed to further extend the promise of sale agreement until 30 April 2024.

A handwritten signature in blue ink, appearing to read 'R. Debono', is written over a horizontal line.

Dr Reuben Debono
Company Secretary
4 April 2024