



FIMBANK

FIMBANK PLC

COMPANY SECRETARIAT

7TH FLOOR, THE PLAZA COMMERCIAL CENTRE

BISAZZA STREET

SLIEMA SLM 1640, MALTA

TEL: ++356 23280171

FACSIMILE: ++356 23280107

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by FIMBank p.l.c. (the “Company”) pursuant to Malta Financial Services Authority Listing Rules 8.7.11 and 8.7.12.

Quote

FIMBank p.l.c. announces that today it published a Prospectus dated 9th March 2009 in respect of an issue of 7% Subordinated Bonds 2012-2019 for an aggregate of €15 million subject to an Over-allotment Option not exceeding €15 million in any one or a combination of EUR Bonds and USD Bonds (the “Issue”).

The Bonds shall be offered to the general public at their par value of €100 and USD100, respectively.

Preferred Applicants, namely (i) shareholders on the Register at the Central Securities Depository of the Malta Stock Exchange, and (ii) directors and employees of the Company in both instances as at 24 March 2009 (the ‘Record Date’), will be entitled to subscribe to the Bonds at a discount of 3% of their par value, i.e. EUR97 and/or USD97.

Payment of interest shall be made semi-annually. Bondholders may elect to receive payment of interest in cash or shares when the Company exercises its discretion to grant such option.

Application has been made to the Listing Authority for the admissibility of the Bonds to listing and to the Malta Stock Exchange for the Bonds to be listed and traded on its Official List. The Advisers to the Issuer are: Rizzo, Farrugia & Co. (Stockbrokers) Limited, acting as Sponsors; Lombard Bank Malta p.l.c., acting as Managers and Advisers and the Malta Stock Exchange p.l.c., acting as Registrar.

Full details of the published Prospectus are available on www.mfsa.com.mt (*Listing Authority/ Published Prospectus*) and www.fimbank.com.

Unquote

Raffaella Bonadies
Company Secretary
17th March 2009