

FIMBANK PLC
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Company Registration Number : C 17003



COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by FIMBank p.l.c. pursuant to Malta Financial Services Authority Listing Rule 5.16.

Quote

Further to Company Announcement FIM141 released on 4 March 2011, FIMBank p.l.c. announces that the Listing Authority has approved a Prospectus dated 6 April 2011 pursuant to which FIM Holdings p.l.c., a company incorporated in Malta on 21 March 2011 with registration number C52340 and proposed as the new parent of the FIMBank Group, will make a share for share Exchange Offer to shareholders of FIMBank p.l.c.

Subject to the Exchange Offer becoming unconditional as per the terms and conditions of the Prospectus, and with effect from such date and time as would be eventually decided in conjunction with the Listing Authority and the Malta Stock Exchange, authorisation has also been given for the new shares of FIM Holdings p.l.c. to be admitted to listing on the Official List of the Malta Stock Exchange.

A copy of the Prospectus has been filed with the Registrar of Companies in terms of law and is also available at www.fimbank.com. The Prospectus, together with an acceptance form and other documentation relevant to the forthcoming Annual General Meeting, will be mailed in the coming days to all shareholders of FIMBank p.l.c. as shown in the Register of Members on 30 March 2011.

Unquote

M Cassar
Company Secretary

7 April 2011