

FIMBANK

Company Announcement

The following is a Company Announcement by FIMBank p.l.c. ("**FIMBank**" or the "**Company**") pursuant to the Malta Financial Services Authority Listing Rules 5.16:

Quote

FimBank announces that its Annual General Meeting is being convened at the Westin Dragonara, St. Julian's, Malta on Thursday 7 May 2015 at 6.00 p.m. so that Members may consider, and if deemed appropriate, approve the following Resolutions:

ORDINARY RESOLUTIONS

1. Accounts

That the Audited Accounts for the Financial Year Ended 31 December 2014, together with the Report of the Directors, the Corporate Government Statement, the Remuneration Report and the Report of the Auditors thereon, be received and approved.

2. Auditors

That the appointment of KPMG Registered Auditors as auditors be approved and that the Board of Directors be hereby authorised to fix their remuneration.

3. Maximum Aggregate Emoluments of Directors (2015)

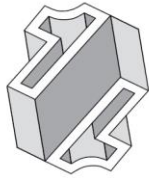
That the maximum aggregate emoluments of the Directors for the Financial Year Ending 31 December 2015 be fixed at USD 350,000 (2014: USD 350,000).

4. Election of Directors

That the persons listed below, all being eligible, have signified their willingness to be appointed as Directors and there being as many nominations as there are vacancies, all of the following nominees will be automatically elected Directors of the Company:

John C. Grech
Masaud M. J. Hayat
Majed Essa Ahmed Al-Ajeel
Eduardo Eguren Linsen
Adrian Alejandro Gostuski

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Company Registration Number: C17003



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Rabih Soukarieh
Mohamed Fekih
Rogers LeBaron
Osama Talat Al-Ghoussein

SPECIAL BUSINESS - ORDINARY RESOLUTION

5. Bonus Issue

Pursuant to the Directors' recommendation, a bonus issue of fully paid up ordinary shares be approved as follows:

- (a) a capitalisation of not less than USD 13,569,829 from the Company's share premium account be approved through the issuance of fully paid up bonus ordinary shares of a nominal value of USD 0.50 per share in the ratio of 1:10 (bonus shares : ordinary shares held), and this with effect from such date as may be determined by the Board of Directors (with full powers of delegation) and;
- (b) the bonus shares be allotted to those Members on the register of the Central Securities Depository of the Malta Stock Exchange as at the Record Date.

Unquote

Andrea Batelli
Company Secretary

10 April 2015

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