



FIMBANK

**First International
Merchant Bank p.l.c.**

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Company Registration No : C 17003

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by First International Merchant Bank p.l.c. pursuant to MFSA Listing Rule 8.6.1:

Quote

First International Merchant Bank p.l.c. announces that the Board of Directors shall be meeting on 15th March 2004 to approve the annual accounts and consider the payment of a dividend, and not on the 28th February 2004 as had been stated in a previous announcement dated 15th December 2003.

Unquote

Francesco Apap Bologna
Company Secretary

12th February, 2004