



FIMBANK

**First International
Merchant Bank p.l.c.**

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Company Registration No : C 17003

COMPANY ANNOUNCEMENT

The following is a company announcement issued by First International Merchant Bank p.l.c. pursuant to Malta Financial Services Authority Listing Rule 8.6.1.

Quote

First International Merchant Bank p.l.c. announces that the Board of Directors shall be meeting on Thursday, 26th August 2004 to consider and approve the Bank's interim financial statements for the period ended 30th June 2004.

Unquote

Francesco Apap Bologna
Company Secretary

14th June, 2004