



FIMBANK

**First International
Merchant Bank p.l.c.**

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Company Registration No : C 17003

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by First International Merchant Bank p.l.c. (the “Company”) pursuant to MFSA Listing Rule 8.6.1:

Quote

First International Merchant Bank p.l.c. announces that the Board of Directors shall be meeting on Monday 28th February 2005:

- (i) to consider and approve the annual financial statements of the Company for the year ended 31st December 2004; and
- (ii) to consider the payment of a dividend, if any.

Unquote

Francesco Apap Bologna
Company Secretary

10th December, 2004