



FIMBANK

FIMBank p.l.c.

7th Floor
The Plaza Commercial Centre
Bisazza Street
Sliema SLM 15
Malta

Tel : (+356) 21 322100
Fax : (+356) 21 322122/3
Telex : MW 1775 FIMBNK
S.W.I.F.T. : FIMB MT M3
Website : www.fimbank.com
E-Mail : info@fimbank.com

Company Registration No : C 17003

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by FIMBank p.l.c. (the “Company”) pursuant to Malta Financial Services Authority Listing Rule 8.6.6.

Quote

Further to the Company Announcement dated 9th November 2005, FIMBank p.l.c. announces that a total of 5,107,930 ordinary shares were issued to International Finance Corporation on 28th November, 2005. These shares were admitted to listing on the Malta Stock Exchange today, 30th November 2005.

Following the issue of these shares, FIMBank’s issued share capital has increased to 71,150,553 fully paid up Ordinary shares of USD0.50 each. As at the close of today’s trading, the shareholders holding 5% or more of the issued shares of the Company which are listed on the Malta Stock Exchange are the following:

Global Financial Holdings N.V. Kuwait	21.93%
Kuwaiti Interests for Financial Investment KSC Kuwait	24.19%
International Finance Corporation	7.18%
Astrolabe General Trading Contracting Co. Kuwait	6.05%

Unquote

Francesco Apap Bologna
Company Secretary

30th November 2005