

Company name **G2G Plc.**  
Headline **Extension of Tranche 2019/1**

**29<sup>th</sup> April 2024**

## **ANNOUNCEMENT**

**pursuant to the Base Prospectus dated 23<sup>rd</sup> January 2019**  
**Series 1 - Tranche 2019/1 - issued pursuant to the €20,000,000 4.5% Asset (Gold)**  
**Backed Notes Programme (the “Notes”)**  
**issued by G2G PLC (the “Issuer”).**

(a public limited liability company incorporated under the Laws of Malta with company registration number C87768 and in the form of a securitisation cell company in terms of the Securitisation Cell Companies Regulations, Subsidiary Legislation 386.16)

Capitalised terms used but not defined herein shall be as defined in the Base Prospectus dated 23<sup>rd</sup> January 2019.

The Issuer hereby wishes to announce that:

- (a) in view that the right-of-use contract underlying the Notes is not yet capable of being terminated and repaid, it is not possible for the Notes to settle their maturity proceeds to the noteholders in cash;
- (b) in this respect, a decision has been taken to extend the maturity of the Bonds by two (2) years, with the new maturity date being the 30.04.2026, in accordance with the provisions of Clause 9.14 of the Base Prospectus;
- (c) for this reason, the Issuer hereby announces that the maturity of the Bonds shall be extended from the 30.04.2022 to the 30.04.2026. All other terms of the Bonds remain unchanged.