

The following is a Company Announcement issued by G3 FINANCE P.L.C., a company registered under the laws of Malta with company registration number C 94829 (hereinafter the “Company”), pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority in accordance with the provisions of the Financial Markets Act (Chapter 345 of the laws of Malta), as amended from time to time.

Quote

Approval and Publication of Annual Report and Audited Financial Statements

The Company hereby announces that during a meeting of its Board of Directors held on 27th April 2023, the Company’s Annual Report and Audited Financial Statements for the financial year ended 31st December 2022 were approved.

The Company notes that, in terms of Capital Markets Rule 5.16.24, the Board of Directors has determined that a positive variance has resulted between the results shown in the said financial statements and in the projections for the year ended 31st December 2022 featured in the Financial Analysis Summary dated 25th March 2022 deriving from a tax charge which was anticipated at the date of the Financial Analysis Summary but which did not materialise.

The Board of Directors resolved that the aforesaid Annual Report and Audited Financial Statements be submitted to the shareholders of the Company for their approval at the forthcoming Annual General Meeting scheduled to take place on 16th May 2023. The Board of Directors shall be recommending to the Annual General Meeting of the Company that no final dividend be declared in respect of the financial year ended 31st December 2022.

A copy of the Company’s Annual Report and Audited Financial Statements for the financial year ended 31st December 2022, as approved, is available for viewing and download from the following link on the G3 Group’s website: <https://www.g3.com.mt/investors/financial-statements/>. Attached to this Company Announcement is a Directors’ Declaration on ESEF Annual Financial Reports.

It is further announced that, in accordance with Capital Markets Rule 5.61, the Annual Report and Audited Financial Statements of G3 Holdings Limited (C 94828), the guarantor of the €12.5 million 4.5% Secured Bonds 2032 issued by the Company in terms of a prospectus dated 25th March 2022 (the “Guarantor”), for the financial year ended 31st December 2022 have been approved by the board of directors of the Guarantor on the 27th April 2023. A copy of the aforesaid Annual Report and Audited Financial Statements in respect of the Guarantor is also available for viewing and download from the webpage indicated above.

Unquote

By order of the Board



Dr Luca Vella
Company Secretary

27th April 2023

Company Announcement: G310

**DIRECTORS' DECLARATION
ON ESEF ANNUAL FINANCIAL REPORTS**

We, the undersigned Daniel Grima (ID 538390M) and Juanita Bencini (ID 548161M), in our capacity as Directors of G3 FINANCE P.L.C., a company registered under the laws of Malta with company registration number C 94829 (hereinafter the "Company"), hereby certify:

- i. that the Company's Annual Report and Audited Financial Statements for the financial year ended 31st December 2022 have been approved by the Board of Directors of the Company and are hereby being made available to the public;
- ii. that the Annual Financial Report has been prepared in terms of the applicable rules and regulations, including the Commission Delegated Regulation on the European Single Electronic Format ("ESEF")* and the Capital Markets Rules**;
- iii. that the Audit Report on the ESEF Annual Financial Report is an exact copy of the original signed by the auditor and that no alterations have been made to the audited elements of the Annual Financial Report, including the annual financial statements; and
- iv. that the Annual Financial Report shall serve as the official document for the purposes of the Capital Markets Rules and the Companies Act (Chapter 386 of the laws of Malta).



Daniel Grima
Executive Director



Juanita Bencini
Independent, non-Executive Director

27th April 2023

* Commission Delegated Regulation 2019/815 on the European Single Electronic Format, as may be further amended from time to time.

** Capital Markets Rules as issued by the Malta Financial Services Authority.