The following is a company announcement issued by G3 Finance plc, a public limited liability company registered under the laws of Malta with company registration number C 94829 (the "Company"), pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority in terms of the Financial Markets Act (Chapter 345 of the laws of Malta), as amended from time to time.

Quote

Approval and Issue of up to €10,500,000 5.5% Secured Bonds 2036

Reference is made to company announcement G345 dated 11th November 2026 in relation to the submission of an application by the Company to the Malta Financial Services Authority requesting the admissibility to listing of up to €10,500,000 5.5% Secured Bonds 2036 of a nominal value of €100 per Bond to be issued at par by the Company (the "Bonds"). The Bonds shall be guaranteed, jointly and severally, by G3 Holdings Limited (C 94828).

The Board of Directors of the Company hereby announces that the Company has been granted approval by the Malta Financial Services Authority, on 27th November 2026, for the admissibility to listing on the Official List of the Malta Stock Exchange of the Bonds.

The Bonds shall be secured by: (i) a second ranking special hypothec of up to €19,700,000 over the Solana Hotel & Spa, Mellieħa; and (ii) a pledge over the proceeds of its full replacement value insurance policy, both granted by G3 Hospitality Limited. The hypothec shall rank behind the first ranking hypothec of €15,000,000 securing the Company's 4.5% Secured Bonds 2032.

The entire amount of up to €10,500,000 in nominal value of Bonds shall be reserved for subscription by the authorised financial intermediaries that have entered into, or shall enter into, placement agreements with the Company, for their own account or for the account of their underlying clients.

Full details of the terms and conditions of the Bonds are included in the Prospectus dated 27th November 2026. Copies of the Prospectus may be downloaded by visiting the websites of the Company: www.g3.com.mt or of the Sponsor: www.rizzofarrugia.com, with effect from 27th November 2026.

Unquote

By order of the Board



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Dr Luca Vella
Company Secretary

27th November 2026

Company Announcement: G346