

The following is a Company Announcement issued by GlobalCapital p.l.c. pursuant to Malta Financial Services Authority Listing Rule 8.7.5

Quote

Appointment of senior officers

GlobalCapital p.l.c. (the “Company”) announces that:

James Blake of 11, Marquis J. Scicluna Street, Madliena SWQ1416, Malta has been appointed as Chief Operating Officer of the Financial Services Division of the Company with immediate effect. The role of the Chief Operating Officer is taking on a wider mandate and in such capacity Mr. Blake will be primarily responsible for business processes and efficiencies, implementation of operational strategy and projects and internal support functions. Mr. Blake is also a director of the Company and Chairman and director of GlobalCapital Funds SICAV p.l.c. Mr. Blake has not held office as director of any other listed company at any time in the previous five years. There is no matter concerning Mr. Blake requiring disclosure under Listing Rules 8.16.3 to 8.16.8.

Adrian Galea of ‘Jasmine’ 58, GM Camilleri Street, Mosta MST 3875 has been appointed Executive Head – Office of the Chief Executive Officer with immediate effect. In his new position Mr. Galea will be primarily responsible for supporting the Chief Executive Officer in business development activities and new projects and in monitoring and keeping the performance of the Company and its subsidiary operations under review. Formerly Mr. Galea held office as Chief Operating Officer. He is also a director of Global Funds SICAV p.l.c. Mr. Galea has not held office as director of any other listed company at any time in the previous five years. There is no matter concerning Mr. Galea requiring disclosure under Listing Rules 8.16.3 to 8.16.8.

Unquote

By order of the Board

4th August 2010