

Company Announcement being made by Global Capital p.l.c. (the "Company") pursuant to the Malta Financial Services Authority Listing Rules 5.16.21 and 5.56

Quote

The Board of Directors of GlobalCapital p.l.c. has approved the Annual Financial Report for the financial year ended 31 December 2010 and resolved that this be submitted for the approval of the shareholders at the forthcoming Annual General Meeting.

The Annual Financial Report of the Company for the financial year ended 31 December 2010 is available for viewing on the Company's website <http://www.globalcapital.com.mt/content.aspx?id=220440>.

Unquote

By Order of the Board

21 April 2011