

## Company Announcement issued by GlobalCapital p.l.c. announcing Annual General Meeting, Record Date and Nomination of Directors

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GlobalCapital p.l.c. (the 'Company') draws the attention of its Members that as announced in the Annual Report of the Company published on its website (<http://www.globalcapital.com.mt/content.aspx?id=220440>) the Company's Annual General Meeting is to be held on 24 June 2011. Accordingly the 25 May 2011 is the Record Date on which all Members then on the Register of Members shall be entitled to receive notice of, participate in and vote at, the Annual General Meeting and appoint directors or vote in the election of directors pursuant to the Articles of Association of the Company.

The Company shall be accepting nominations in writing of candidates for the election of directors to take place at the forthcoming Annual General Meeting with effect from 26 May 2011. All such nominations shall on pain of nullity be submitted on the prescribed form which may be collected from the Company's office at GlobalCapital p.l.c., Testaferrata Street, Ta' Xbiex XBX 1403, Malta and must reach the Company Secretary, GlobalCapital p.l.c., Testaferrata Street, Ta' Xbiex, XBX 1403, Malta by not later than 5:00pm on 10 June 2011.

By order of the Board

**23 May 2011**