

Company Announcement being made by GlobalCapital plc (the “Company”) pursuant to the Malta Financial Services Authority Listing Rules

Quote

The Board of Directors of GlobalCapital plc has approved the Annual Financial Report for the financial year ended 31 December 2012 and resolved that this be submitted for the approval of the shareholders at the forthcoming Annual General Meeting.

The Annual Financial Report of the Company for the financial year ended 31 December 2012 is available for viewing on the Company's website <http://www.globalcapital.com.mt/images/media/annualreports/GlobalCapital%20Plc%20Financial%20Statements%202012.pdf>

Unquote

By order of the Board

25th April 2013