GlobalCapital plc

Testaferrata Street, Ta' Xbiex XBX 1403, Malta tel: (+356) 21 310 088 - fax: (+356) 21 310 093 email: info@globalcapital.com.mt www.globalcapital.com.mt

Company Announcement being made by GlobalCapital plc (the "Company") pursuant to the Malta Financial Services Authority Listing Rules

Quote

The Board of Directors of GlobalCapital plc has approved the Annual Financial Report for the financial year ended 31 December 2012 and resolved that this be submitted for the approval of the shareholders at the forthcoming Annual General Meeting.

The Annual Financial Report of the Company for the financial year ended 31 December 2012 is available for viewing on the Company's website http://www.globalcapital.com.mt/images/media/annualreports/GlobalCapital%20Plc%20Financial%20Statements%202012.pdf

Unquote

By order of the Board

25th April 2013

GlobalCapital Financial Management Limited, GlobalCapital Fund Advisors Limited and GlobalCapital Investments Limited are licensed to provide investment services in Malta by the Malta Financial Services Authority (MFSA). GlobalCapital Insurance Brokers Limited carries on business of insurance broking and is regulated by the MFSA. GlobalCapital Life Insurance Limited is authorized to transact Long Term Insurance Business and is regulated by the MFSA. GlobalCapital Health Insurance Agency Limited acts as an insurance agent and is regulated by the MFSA.