

Testaferrata Street, Ta' Xbiex XBX 1403, Malta tel: (+356) 21 310 088 - fax: (+356) 21 310 093 email: info@globalcapital.com.mt www.globalcapital.com.mt

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by GlobalCapital plc ("the Company") pursuant to the Malta Financial Services Authority Listing Rules

Quote

The Company announces that in accordance with the terms of the Company Prospectus dated 10 May 2006, the Company has determined to purchase on the market such amount of its 5.6% Unsecured Bonds 2014-2016 prior to their redemption on 02 June 2016 and at such price as the Company may determine, from time to time, to be in its best interest. All bonds so purchased by the Company will be cancelled forthwith.

Unquote

By order of the Board

09 May 2013

GlobalCapital Financial Management Limited, GlobalCapital Fund Advisors Limited and GlobalCapital Investments Limited are licensed to provide investment services in Malta by the Malta Financial Services Authority (MFSA). GlobalCapital Investments Limited is authorized to transact Long Term Insurance Business and is regulated by the MFSA. GlobalCapital Health Insurance Agency Umited acts as an insurance agent and is regulated by the MFSA.