

## COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by GlobalCapital plc ("the Company") pursuant to the Malta Financial Services Authority Listing Rules.

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### QUOTE

GlobalCapital plc (the 'Company') draws the attention of its Members that as announced previously in the Annual Report of the Company published on its website (<http://www.globalcapital.com.mt>) and in the Company announcement issued on 13 May 2014, the Company's Annual General Meeting is to be held on 11 July 2014.

Accordingly the 11 June 2014 is the Record Date on which all Members then on the Register of Members shall be entitled to receive notice of, participate in and vote at the Annual General Meeting, and appoint directors or vote in the election of directors pursuant to the Articles of Association of the Company.

The Company shall be accepting nominations in writing of candidates for the election of directors to take place at the forthcoming Annual General Meeting with effect from 09 June 2014. All such nominations shall on pain of nullity be submitted on the prescribed form which may be collected from the Company's office at GlobalCapital plc, Testaferrata Street, Ta' Xbiex XBX 1403, Malta. Nominations must reach the Company Secretary, GlobalCapital plc, Testaferrata Street, Ta' Xbiex, XBX 1403, Malta by not later than 5:00pm on 27 June 2014.

### By Order of the Board

3 June 2014