

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by GlobalCapital plc ("the Company") pursuant to the Malta Financial Services Authority Listing Rules.

Quote

The Company makes reference to its announcement dated 9th May 2013 by means of which the market was informed that in accordance with the terms of the Company Prospectus dated 10th May 2006, the Company had determined to purchase on the market such amount of its 5.6% Unsecured Bonds 2014 – 2016 prior to their redemption on the 02nd June 2016 at such price as the Company may determine, from time to time, to be in its best interest.

The Company wishes to affirm that this decision continues to be valid.

All bonds so purchased by the Company would be cancelled forthwith.

Unquote

24th July 2014