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COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by GlobalCapital plc ("the Company") pursuant to the Malta Financial Services Authority Listing Rules.

Quote

The Company announces that during the month of November 2014 it repurchased a total of five hundred and eight thousand and two hundred units (508,200) 5.6% Unsecured Bonds 2014-2016 from its bondholders and this as permitted by the Company Prospectus dated 10 May 2006. All bonds so purchased by the Company are being cancelled.

Unquote

By order of the Board

19 December 2014

GlobalCapital Financial Management Limited, GlobalCapital Fund Advisors Limited and GlobalCapital Investments Limited are licensed to provide investment services in Malta by the Malta Financial Services Authority (MFSA). GlobalCapital Insurance Brokers Limited carries on business of insurance broking and is regulated by the MFSA. GlobalCapital Health Insurance Agency Limited acts as an ind is regulated by the MFSA.