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COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by GlobalCapital plc ("the Company") pursuant to the Malta Financial Services Authority Listing Rules.

Quote

The Company announces that during the month of December 2014 it repurchased a total of two hundred eighteen thousand and seven hundred (218,700) 5.6% Unsecured Bonds 2014-2016 from its bondholders and this as permitted by the Company Prospectus dated 10 May 2006. All bonds so purchased by the Company are being cancelled.

Unquote

By order of the Board

16th January 2015

GlobalCapital Financial Management Limited, GlobalCapital Fund Advisors Limited and GlobalCapital Investments Limited are licensed to provide investment services in Matta by the Malta Financial Services Authority (MFSA). GlobalCapital Insurance Brokers Limited carries on business of insurance broking and is regulated by the MFSA. GlobalCapital Life Insurance Limited is authorized to transact Long Term Insurance Business and is regulated by the MFSA. GlobalCapital Health Insurance Agency Limited acts as an insurance agent and is regulated by the MFSA.