

COMPANY ANNOUNCEMENT

€10,000,000 GlobalCapital plc 5% unsecured bonds 2021 fully subscribed and payment of principal and interest in respect of the GlobalCapital plc 5.6% bonds which matured on the 2 June 2016

Quote

GlobalCapital p.l.c. (the "Company") announces that the issue of €10,000,000 GlobalCapital p.l.c. 5% unsecured bonds 2021 (the "New Bonds") pursuant to the prospectus dated 12 May 2016, as amended by a supplement dated 30 May 2016 (the "Prospectus"), has closed today 8 June 2016. The Company has received Applications for New Bonds in excess of the amount of €10,000,000 and accordingly the issue has been oversubscribed. In accordance with the Prospectus Existing Bondholders will be receiving the full amount of New Bonds applied for by them. The Company will be announcing the allocation policy in relation to the scaling down of Applications for New Bonds by Professional Clients. The Company expects the New Bonds to be admitted to listing on the Official List of the Malta Stock Exchange on 13 June 2016 and trading in the New Bonds to commence on 15 June 2016.

The Company also announces that payment has been dispatched, in accordance with the prospectus dated 10 May 2006, in respect of both principal and interest of the 5.6% GlobalCapital p.l.c. bonds which matured on the 2 June 2016 (the "Matured Bonds"), the principal amount of which amounted as at the maturity date to €13,823,200.

The Company wishes to express its gratitude to those investors who have held the Matured Bonds as well as to those investors who have supported the Company by subscribing for the New Bonds.

Unquote

By order of the Board

8 June 2016