

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by GlobalCapital plc ("the Company") in terms of the Listing Rules of the Malta Financial Services Authority

QUOTE

As previously announced the forthcoming Annual General Meeting of the Company will be held on the 27 June 2018.

Accordingly, the 28 May 2018 is the Record Date on which all Members then on the Register of Members shall be entitled to receive notice of, participate in and vote at the Annual General Meeting, and appoint directors or vote in the election of directors pursuant to the Articles of Association of the Company.

The Company shall be accepting nominations in writing of candidates for the election of directors to take place at the Annual General Meeting with effect from the 29 May 2018. All such nominations shall on pain of nullity be submitted on the prescribed form which may be collected from the Company's registered office at GlobalCapital plc, Testaferrata Street, Ta' Xbiex XB1403, Malta.

All Nominations must reach the Company Secretary, GlobalCapital plc, Testaferrata Street, Ta' Xbiex, XBX 1403, Malta by not later than 1700hrs on Wednesday 13 June 2018.

UNQUOTE

By Order of the Board

25 May 2018