

The following is a Company Announcement issued by GlobalCapital p.l.c. pursuant to Malta Financial Services Authority Listing Rule 8.5.4

Quote

GlobalCapital p.l.c. (the 'Company') announces that a meeting of the Board of Directors has been set for Friday, 8 September 2006 to consider and approve the interim results of the Company as at 30 June 2006. During this meeting the Board of Directors is also expected to consider the declaration of an interim dividend.

Unquote

By order of the Board

17 July 2006

GlobalCapital p.l.c

GlobalCapital Financial Management Ltd, GlobalCapital Fund Advisors Ltd and GlobalCapital Insurance Brokers Ltd are licensed by the Malta Financial Services Authority (MFSA). GlobalCapital Life Insurance Ltd is authorised to transact Long Term Insurance Business and is regulated by the MFSA. GlobalCapital Health Insurance Agency Ltd is authorised as an Insurance Agent and is regulated by the MFSA.

Company Registration No. C 19526