



COMPANY ANNOUNCEMENT

GAP Group plc

Reference: GGP 080

Announcement date: 14 November 2022

The following is a Company Announcement issued by GAP Group plc (the “**Company**”) in compliance with the Capital Market Rules, issued by the Malta Financial Services:

QUOTE

The Board of Directors of GAP Group p.l.c. (the “**Company**”) announces that it has submitted an application to the Malta Financial Services Authority requesting the admissibility to listing of €23,000,000 4.75% Gap Group p.l.c. Secured Bonds 2025 - 2027 (the “**New GAP Bonds**”). Application will be made for the New GAP Bonds to be listed and traded on the Official List of the Malta Stock Exchange.

Full details of the New Gap Bonds will be provided in a prospectus that will be made available following the necessary approval by the Malta Financial Services Authority.

UNQUOTE

Paul Attard

COMPANY SECRETARY

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