



COMPANY ANNOUNCEMENT

GAP Group plc

Reference: GGP 086

Announcement date: 25 April 2023

The following is a Company Announcement issued by GAP Group plc (the "Company") in compliance with the Capital Market Rules, issued by the Listing Authority:

QUOTE

The Board of Directors of the Company met on Tuesday 25 April 2023 and considered and approved the Company's Audited Financial Statements for the year ended 31 December 2022.

The Board of Directors has also authorized the publication of the Audited Financial Statements, which are available for viewing on the Company's website: www.gap.com.mt in the 'Investor Relations' section. Attached to this Company Announcement is a Directors' Declaration on ESEF Annual Financial Statements.

The Company further announces that the Board of Directors of GAP QM Limited and GAP Qawra Limited, being the Gurantors of the Bonds issued by the Company, also met on Tuesday 25 April 2023, and considered and approved the Audited Financial Statements for the year ended 31 December 2022 of the two entities.

Copies of the Audited Financial Statements of GAP QM Limited and GAP Qawra Limited for the year ended 31 December 2022, are also available for viewing on the Company's website: www.gap.com.mt in the 'Investor Relations' section.

UNQUOTE

Paul Attard

COMPANY SECRETARY

GAP Group P.L.C.,
Reg. No. C75875

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Directors' Declaration on ESEF Consolidated Annual Financial Reports

Date: 25th April 2023

We George Muscat and Paul Attard, in our capacity as Chairman and Director of GAP Group plc – C75875, hereby certify:

- i. That the Consolidated Annual Financial Report for the year ended 31 December 2022 has been approved by the Board of Directors of the Group and is hereby being made available to the public.
- ii. That the Consolidated Annual Financial Report has been prepared in terms of the applicable rules and regulations, including the Commission Delegated Regulation on the European Single Electronic Format ("ESEF") and the Capital Markets Rules.
- iii. That the Audit Report on the ESEF Consolidated Annual Financial Report is an exact copy of the original signed by the auditor and that no alterations have been made to the audited elements of the Consolidated Annual Financial Report including the consolidated financial statements.
- iv. That the Consolidated Financial Report shall serve as the official document for the purposes of the Capital Market Rules and the Companies Act (Chapter 386 of the Laws of Malta).


George Muscat
Chairman


Paul Attard
Director

GAP Group P.L.C.,
Reg. No. C75875

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