

GRAND HARBOUR MARINA

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COMPANY ANNOUNCEMENT

GRAND HARBOUR MARINA PLC (THE "COMPANY")

Date of Announcement	9 August 2007
Reference	10/2007
Listing Rule	LR8

This is a company announcement being made by the Company in compliance with Chapter 8 of the Listing rules:

Quote

The Company has been made aware that Camper & Nicholsons Marina Investments Limited today issued the attached public announcement.

Unquote

Signed:



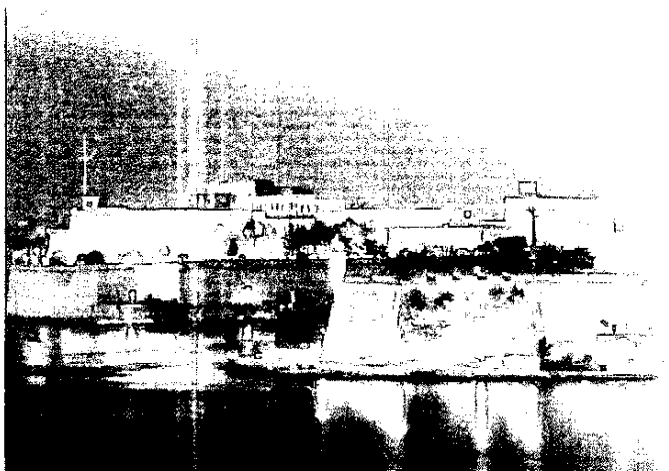
Louis de Gabriele
Company Secretary

Grand Harbour Marina p.l.c.
Registered in Malta
Company Reg No C26891
VAT No MT16050251

In association with

**Camper &
Nicholsons**
YACHTING SINCE 1782

MARINAS



Regulatory Announcement

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Company	Camper & Nicholsons Marina Inv Ltd
TIDM	CNMI
Headline	Offer Update
Released	07:00 09-Aug-07
Number	7831B

RNS Number:7831B
Camper & Nicholsons Marina Inv Ltd
09 August 2007

Camper & Nicholsons Marina Investments Limited

9 August 2007

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Camper & Nicholsons Marina Investments Limited ("CNMI")
Offer update

1. Results of Offer

The Board of CNMI is pleased to announce that as at 12 noon CET on 8 August 2007 it had received valid acceptances of its Offer for all of the Shares in Grand Harbour Marina p.l.c. ("GHM") not already owned by CNMI in respect of 917,209 GHM Shares representing approximately 9.2 per cent. of GHM's issued share capital.

The Board of CNMI has now declared the Offer unconditional in all respects.

Prior to the announcement of the Offer CNMI owned 7,000,000 GHM Shares representing 70 per cent. of GHM's issued share capital. CNMI has bought no further GHM Shares during the acceptance period. As a result, CNMI now owns or has received valid acceptances in respect of, in aggregate, 7,917,209 GHM Shares representing approximately 79.2 per cent. of GHM's issued share capital.

The Offer has now closed and the consideration due under the Offer will be despatched by 17 August 2007.

2. Future of GHM listing

As a result of acceptances of the Offer, the GHM free float will fall below the 25 per cent. minimum free float normally required to maintain GHM's listing. As set out in the Offer Document, CNMI believes strongly in the benefits of retaining a Maltese locally listed marina company and, together with GHM, will be discussing the situation with the Malta Financial Services Authority in order to consider whether there are grounds for GHM to seek a dispensation so as to maintain its listing on the Malta Stock Exchange.

Capitalised terms used, but not defined, in this announcement have the same meaning as given to them in the Offer Document.

For further information please contact:

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Arbuthnot Securities, which is authorised and regulated in the United Kingdom by the Financial Services Authority, is acting exclusively for CNMI and no one else in connection with the Offer and will not be responsible to anyone other than CNMI for providing the protections afforded to clients of Arbuthnot Securities nor for providing advice in relation to the Offer, or the contents of this Announcement or any matter referred to herein.

This Announcement is not intended to and does not constitute, or form any part of, an offer or an invitation to purchase or sell any securities or the solicitation of any vote or approval in any jurisdiction pursuant to the Offer or otherwise.

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