



Company Announcement in relation to a scheduled Bondholder Meeting

Reference: GLR49-2024

The following is a company announcement issued by Gillieru Investments plc ("Gillieru" or the "Company") pursuant to Rule 4.11.13 of the Prospectus Rules.

The Company is hereby calling upon its bondholders holding the 4.75% Secured Bonds 2028 (ISIN: MT0002071208) as at close of business 13th March 2024 (i.e. close of trading 11th March 2024) for the purpose of considering, and if thought fit, approving a change in the 'Interest Coverage Ratio' as stipulated within the Company Admission Document dated 21st November 2018 as well as the ratification of 'Historic Facilities' as detailed within the Circular published on the Company's website: <https://www.gillieru.com/inv-relations/>.

The Bondholders Meeting will take place at the Gillieru Harbour Hotel on 28th March 2024 at 09:00HRS. Holders of the bonds included within the bondholder register as at close of business 13th March 2024 shall be eligible to receive notice of, attend and vote at the Bondholder's meeting.

The Company shall be convening the Bondholders' Meeting by notice in writing, which notice shall include the above-mentioned Circular prepared in compliance with the requirements of Rule 6.00.01.11 of the Prospectus MTF Rules setting out the details of purpose of the meeting and other necessary information in connection with the meeting.

Bondholders are entitled and encouraged to participate in and vote at the Bondholders' Meeting in terms of the instructions set out in the afore-mentioned notice convening the said meeting. In the event that the required majority of the bondholders vote in favour of the aforesaid proposal, the bondholders as at close of business 13th March 2024 will be afforded an amount equivalent to three tenths of a per cent (0.3%) of the aggregate nominal value of the bonds held ("Consent Fee").

A handwritten signature in blue ink, consisting of several overlapping loops and a long horizontal stroke extending to the right.

Karl Cremona
Company Secretary

4th March 2024