



## COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by GO p.l.c. (“GO” or the “Company”) pursuant to Chapters 5 and 11 of the Malta Financial Services Authority Listing Rules (“Listing Rules”).

### Quote

GO announces, in connection with the offer received from Tunisie Telecom, through a wholly owned subsidiary registered in Malta (TT ML Limited) (the “Offeror”), for the acquisition of the entire issued share capital of GO pursuant to a Voluntary Public Bid launched in terms of Chapter 11 of the Listing Rules (the “Bid”), that it has been informed by the Offeror that Rizzo, Farrugia & Co. (Rizzo, Farrugia & Co. (Stockbrokers) Ltd, in their capacity as the Manager, Registrar and Collecting and Paying Agent of the Bid, have as at the closure of the acceptance period at 17:00 hours on Friday 22 July 2016 received acceptances in respect of 66,281,050 shares in the Company, amounting to approximately 65.4% of the entire issued share capital of the Company.

The Bid is still subject to the satisfaction of a number of conditions as set out in section 6.5 of the offer document of the Offeror dated 14<sup>th</sup> June 2016.

GO shall issue further announcements on the status of the said completion conditions as and when appropriate.

### Unquote

**Dr. Francis Galea Salomone LL.D.**  
**Company Secretary**

**28<sup>th</sup> July 2016**

