

The following is a Company Announcement issued by HUDSON MALTA P.L.C., a company registered under the laws of Malta with company registration number C 83425 (hereinafter the 'Company'), pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority in accordance with the provisions of the Financial Markets Act (Chapter 345 of the laws of Malta), as amended from time to time.

Quote

Approval and Publication of Annual Report and Audited Financial Statements

The Company hereby announces that during a meeting of its Board of Directors held today, 27th April 2023, the Company's Annual Report and Audited Financial Statements for the financial year ended 31st December 2022 were approved.

The Board of Directors shall be recommending to the Annual General Meeting of the Company that no final dividend be declared in respect of the financial year ended 31st December 2022.

The Company notes that, in terms of Capital Markets Rule 5.16.24, the Board of Directors has determined that the profit after tax figure shown in the said financial statements is lower than that projected in the Financial Analysis Summary dated 30th June 2022. A significant element of this variance is driven from the amortisation of supplier relationships as indicated in Note 4 of the Company's 31st December 2022 Audited Financial Statements. The variance to the projections is also due to lower sales (3%) and lower gross margin percentage (2%).

The Board of Directors resolved that the aforesaid Annual Report and Audited Financial Statements be submitted to the shareholders of the Company for their approval at the forthcoming Annual General Meeting scheduled to take place on 23rd May 2023.

A copy of the Company's Annual Report and Audited Financial Statements for the financial year ended 31st December 2022, as approved, is available for viewing and download from the following link on the Hudson Group's website: <https://hudson.com.mt/investor-relations/>. Attached to this Company Announcement is a Directors' Declaration on ESEF Annual Financial Reports.

It is further announced that, in accordance with Capital Markets Rule 5.61, the Annual Report and Audited Financial Statements of Hudson Malta Sales Ltd (C 32438) [hereinafter 'HMSL'], the guarantor of the €12,000,000 4.35% unsecured bonds 2026 issued by the Company pursuant to and in terms of the prospectus dated 23rd March 2018, for the financial year ended 31st December 2022, have been approved by the board of directors of HMSL on the 27th April 2023. A copy of the aforesaid Annual Report and Audited Financial Statements in respect of HMSL is also available for viewing and download from the webpage indicated above.

In keeping with the practice adopted in previous years and pursuant to a commitment made by the Board of directors of Hudson Holdings Limited (C 37866) [hereinafter 'HHL'], the ultimate parent company of the Hudson Group, as set out in the Prospectus dated 23rd March 2018, a copy of the Annual Report and Audited Consolidated Financial Statements of HHL for the period ended 31st December 2022 will be published by no later than 30th June 2023 once approved by the board of directors and by the shareholders of HHL.

Unquote

By order of the Board.



Dr Luca Vella
Company Secretary
27th April 2023

Company Announcement: HDS63

**DIRECTORS' DECLARATION
ON ESEF ANNUAL FINANCIAL REPORTS**

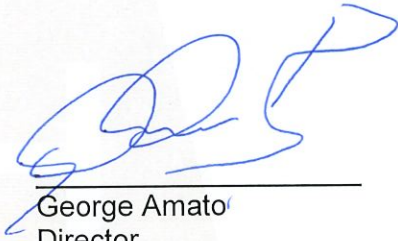
We, the undersigned Alfred Borg (ID 43464M) and George Amato (ID 84760M), in our capacity as Directors of HUDSON MALTA P.L.C., a company registered under the laws of Malta with company registration number C 83425 (hereinafter the "Company"), hereby certify:

- i. that the Company's Annual Report and Audited Financial Statements for the financial year ended 31st December 2022 have been approved by the Board of Directors of the Company and are hereby being made available to the public;
- ii. that the Annual Financial Report has been prepared in terms of the applicable rules and regulations, including the Commission Delegated Regulation on the European Single Electronic Format ("ESEF")* and the Capital Markets Rules**;
- iii. that the Audit Report on the ESEF Annual Financial Report is an exact copy of the original signed by the auditor and that no alterations have been made to the audited elements of the Annual Financial Report, including the annual financial statements; and
- iv. that the Annual Financial Report shall serve as the official document for the purposes of the Capital Markets Rules and the Companies Act (Chapter 386 of the laws of Malta).



Alfred Borg
Director

27th April 2023



George Amato
Director

* Commission Delegated Regulation 2019/815 on the European Single Electronic Format, as may be further amended from time to time.

** Capital Markets Rules as issued by the Malta Financial Services Authority.