

Company name                    **Helix SCC Plc.**  
Headline                         **Extension of Maturity of Finsion Life Cell**

**1<sup>st</sup> May 2022**

## **ANNOUNCEMENT**

**pursuant to the Base Prospectus dated 18 December 2017  
in respect of an Offering Programme for the issuance of ASSET BACKED SECURITIES by  
HELIX SCC PLC (the “Issuer”), regarding the segregated cell FINSION LIFE ONE 2022 (the  
“Bonds”)**

(a public limited liability company incorporated under the Laws of Malta with company registration number C75886 and in the form of a securitisation cell company in terms of the Securitisation Cell Companies Regulations, Subsidiary Legislation 386.16)

Capitalised terms used but not defined herein shall be as defined in the Base Prospectus dated 18 December 2017.

The Issuer hereby wishes to announce that:

- (a) in view that a number of Life Settlement Policies underlying the Bonds have not yet reached maturity, it is not possible for the Bonds to settle their maturity proceeds to the bondholders in cash;
- (b) despite a provision in the Base Prospectus and Final Terms providing for the settlement of maturity proceeds in kind, the Central Securities Depository has advised that settlement of maturity proceeds in kind is not possible;
- (c) for this reason, the Issuer hereby announces that the maturity of the Bonds shall be extended from the 30.04.2022 to the 30.04.2024. All other terms of the Bonds remain unchanged.