Date of Announcement: 18 November 2025

Reference: 18/2025

FINANCE

HH Finance plc
2, St George's Court A,
St Augustine Street,
St Julian's,
Malta

The following is a company announcement issued by HH Finance plc (the "Company"), bearing company registration number C-84461, pursuant to Chapter 5 of the Capital Markets Rules issued by the MFSA.

Information to the Market – Fulfilment of Obligations under Prospectus

QUOTE

All capitalised terms used in this announcement shall have the same meaning as attributed to them in the Company's Prospectus dated 19th September 2025 (the "Prospectus").

The board of directors of the Company informs the market as follows:

- On 14 November, the Company redeemed and cancelled the Non-Exchanged Existing Prospects MTF Bonds, paying the Non-Exchanged Existing Prospects MTF Bondholders the relevant principal together with interest accrued thereon in terms of the Company Admission Document, up to and including the said Non-Exchanged Existing Prospects MTF Bonds Redemption Date. The nominal value of the redeemed bonds amounts to €909,400.00;
- Existing Prospects MTF Bondholders, that is bondholders that availed themselves of the Existing Prospects MTF Bond Exchange, were paid the relevant interest on the bonds that were exchanged into the Bonds up to 28 October 2025, being the date of listing of the Bonds under the Prospectus (the Issue Date);
- In terms of and in line with the Prospectus, the Company has utilised a portion of proceeds from the Bond Issue to settle the Relevant Bank Loans taken out by Lifetime Limited and due to Bank of Valletta p.l.c.

The Board will ensure that more pertinent and useful information to the market will be made available as and when necessary.

UNQUOTE

By order of the Board.

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Dr Emma Grech
Company Secretary

18 November 2025