



**HILI
PROPERTIES**

Hili Properties plc,
Nineteen Twenty Three,
Valletta Road,
Marsa MRS 3000 Malta

T 00356 2568 1200
E info@hiliproperties.com

www.hiliproperties.com

Company Announcement

The following is a Company Announcement issued by Hili Properties p.l.c. (“the “Company”) in terms of Listing Rules.

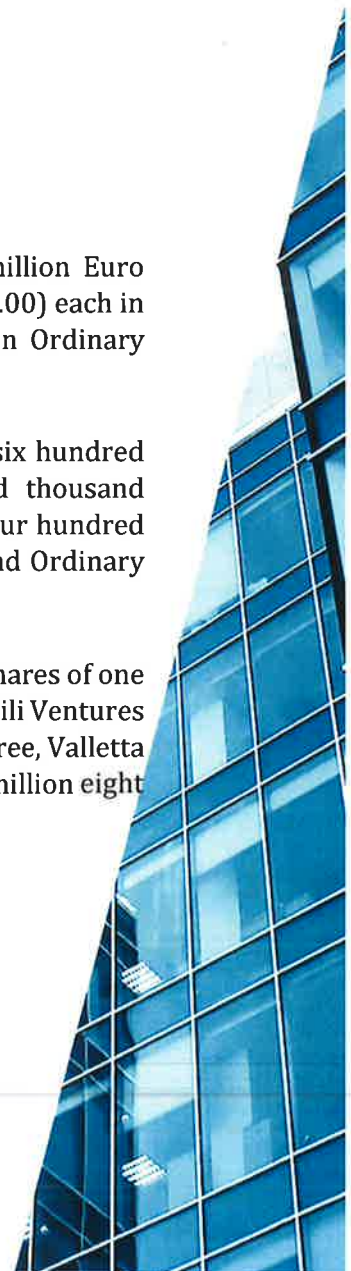
QUOTE

The Company announces that an Extraordinary General Meeting shall be held on the 08 August 2018 at 12:30 hours at the registered office of the Company for the purpose of considering the following Agenda:

AGENDA

Ordinary Resolutions:

- (a) To increase the authorized share capital of the Company from thirty-two million Euro (€32,000,000) divided into thirty-two million Ordinary shares of one Euro (€1.00) each in nominal value, to sixty million Euro (€60,000,000) divided into sixty million Ordinary shares of one Euro (€1.00) each in nominal value;
- (b) To increase the issued share capital of the Company from thirty-one million six hundred thousand Euro (€31,600,000) divided into thirty-one million six hundred thousand Ordinary shares of one Euro (€1.00) each in nominal value, to forty million four hundred thousand Euro (€40,400,000) divided into forty million four hundred thousand Ordinary shares of one Euro (€1.00) each in nominal value;
- (c) To issue and allot eight million eight hundred thousand (8,800,000) Ordinary Shares of one Euro (€1.00) each from the unissued share capital of the Company in favour of Hili Ventures Limited, having Company Registration Number C57902, of Nineteen Twenty Three, Valletta Road, Marsa, MRS 3000, Malta, for a cash consideration in the amount of eight million eight hundred thousand Euro (€8,800,000);





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- (d) To substitute the Memorandum and Articles of Association of the Company in their entirety to give effect to the increase and allotment of share capital contemplated above;
- (e) That any company director or company secretary, be authorized to issue and file with the relevant authorities certified true copies of the revised Memorandum and Articles of Association of the Company as well as other statutory documents to give effect to the increase and allotment of share capital as contemplated above.

UNQUOTE

By order of the Board

30 July 2018

Dr. Karen Coppini

Company Secretary

