



**HILI
PROPERTIES**

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COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by **Hili Properties p.l.c.** (the “Company”) pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority in accordance with the provisions of the Financial Markets Act (Chapter 345 of the Laws of Malta), as amended from time to time.

Quote

Reference is made to an announcement by the Company dated today in which it was stated that the Malta Financial Services Authority had approved the prospectus (the “Prospectus”) submitted in relation to a proposed public offering and listing of its shares.

The Prospectus is available for viewing on the Company’s website at:

<https://hiliproperties.com/ipo/>

Unquote

By Order of the Board

Dr. Melanie Miceli Demajo

Company Secretary

26 October 2021

